



By making a planned gift, you can provide continuing support for Wisconsin Humanities' programs and mission beyond your lifetime.

You will benefit with immediate or deferred tax benefits for you and your family.

Your planned gift can help make the difference in individuals' lives, young and old. You can help Wisconsin Humanities strengthen the fabric of our communities in all corners of the state.



**WISCONSIN
HUMANITIES**

3801 Regent St. Suite 101
Madison, WI 53705

608-262-0706
contact@wisconsinhumanities.org
wisconsinhumanities.org



Wisconsin Humanities Legacy Circle

Ensuring a future of
empathy and wisdom for
everyone in Wisconsin



Be a Part of the Legacy Circle

You become a part of The Wisconsin Humanities Legacy Circle when you inform us that arrangements have been made for one of the following gifts*:

- **A bequest to Wisconsin Humanities in a will**
- **Gifts from your retirement plan**
- **Gifts of a life insurance policy**

As part of The Wisconsin Humanities Legacy Circle, you may be recognized for your generosity. We love to share stories about our donors, if that is what you choose.



*Gifts in any of these forms may be made in memory or in honor of family and friends

Bequests

Including Wisconsin Humanities in your will or estate plan is as simple as inserting this language in your will:

“I give \$ _____ (specific dollar amount or percent of your estate) to Wisconsin Humanities, having their principal office at 3801 Regent St. Suite 101, Madison, Wisconsin 53705, for its general purposes.”

Gifts from your Retirement Plan

Name Wisconsin Humanities as a beneficiary of your IRA, 401(k), 403(b), or other retirement plan. Simply get a Change of Beneficiary Form from your plan provider and make the change. There is no need for a lawyer; it is revocable and there's no income tax due on the distribution that comes to Wisconsin Humanities.

Gifts of Life Insurance

If you give Wisconsin Humanities a life insurance policy, the cash surrender value of the policy or the cost of a replacement policy is deductible as a charitable contribution. If you continue to pay premiums after making your gift, the premiums are also tax-deductible.

Contact Us!

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We invite you to contact us with questions or comments about planned giving. We welcome the opportunity to discuss your interest in providing for the future of the humanities. We highly recommend you also speak to a financial adviser.



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